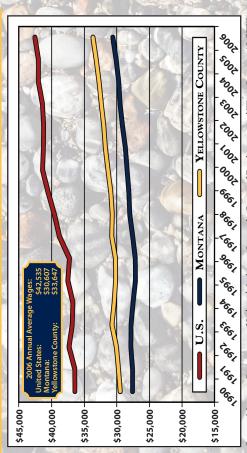
## Annual Average Labor Force . Yellowstone County

		100	\$				
<b>Unemployment Rate</b>	2.6%	3.1%	3.4%	3.5%	3.6%	3.6%	4.1%
Unemployed	2,074	2,449	2,573	2,590	2,697	2,603	2,915
Employed	77,414	75,642	73,587	72,228	71,698	69,663	68,572
Civilian Labor Force	79,488	78,091	76,160	74,818	74,395	72,266	71,487
Year	2006	2002	2004	2003	2002	2001	2000

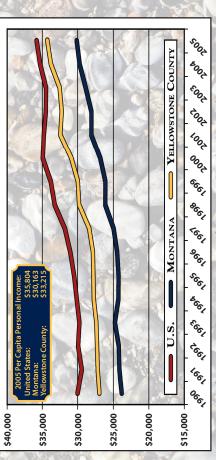
ource: Montana Department of Labor & Industry, Local Area Unemployment Statistics Program (LAUS)

## Annual Average Wages, 1990 to 2006 (In 2006 Dollars)



ource: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW)

# Per Capita Personal Income, 1990 to 2005 (In 2005 Dollars)



Source: Bureau of Economic Analysis, U.S. Department of Commerce, Regional Economic Information System

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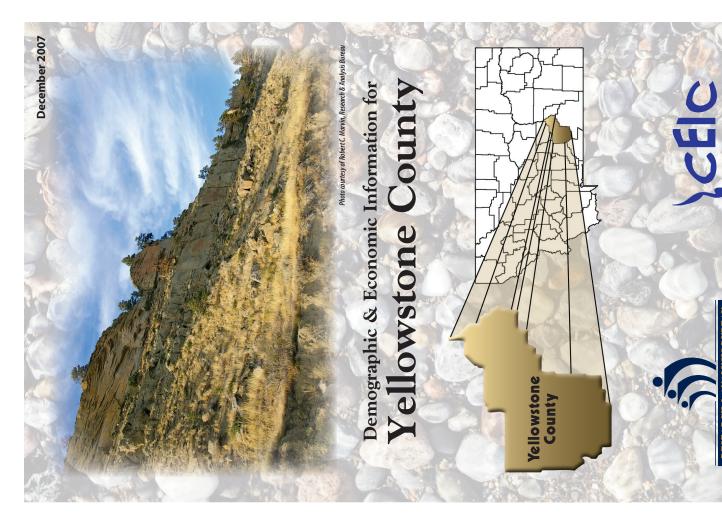
P.O. Box 200505 - Helena, MT 596 20-0505 - Ph. (406) 841-2740 - Fax. (406) 841-273 - E-mail: gei*c@mt.gov -* Website: www.ceic.mt.gov

Census and Economic Information Center - Montana Department of Commerci

Research & Analysis Bureau – Montana Department of Labor & Indus P.O. Box 1728 – Helena, MT 59624–1728 – Ph.: (406) 444–2430

or Toll-free: (800) 541-3904 - Fax: (406) 444-2638

RESEARCH & ANALYSIS BUREAU



### YELLOWSTONE COUNTY

Yellowstone County is Montana's most populous county, with an estimated 138,213 residents in 2006. Billings, the county seat, is the state's largest city, with a population estimated at 100,146 as of July 1, 2006.<sup>1</sup> Other cities and towns in Yellowstone County include: Acton, Ballantine, Broadview, Custer, Huntley, Laurel, Pompey's Pillar, Shepard, and Worden.

Billings, the largest city in a 500 mile radius, serves as a commercial and transportation hub for the state, as well as a major center for education and medical services. Billings benefits from having a diversified economy, where oil and gas, health care, livestock, and banking play significant roles. The city boasts three colleges (MSU-Billings, MSU-B College of Technology, and Rocky Mountain College), two major hospitals, two oil refineries, and an international airport.

U.S. Census Bureau, Population Estimates Program

### Resources for Yellowstone County

#### Chambers of Commerce

Billings Chamber 815 S. 27th, Billings, MT 59107-1177 (406) 245-4111, www.billingschamber.com

Laurel Chamber 108 E. Main, Laurel, MT 59044 (406) 628-8105, www.laurelmontana.org

#### Economic Development

Beartooth RC&D
P. O. Box 180, 604 West Front St.
Joliet, MT 59041, (406) 962-3914
Fax: (406) 962-3647, www.beartooth.org/

Big Sky Economic Development Corporation 222 N. 32nd St., Suite 200 Billings, MT 59101, (406) 256-6871 www.bigskyedc.org/ Montana Business Incubator 100 Poly Dr., Suite 150, Billings, MT 59101 (406) 657-2138, www.mtbiz.org/ Regional Development Office Montana Department of Commerce Billings, MT 59102, (406) 655-1696 E-mail: aljonesrdo@bresnan.net

#### Newspapers

Big Sky Business Journal
P. O. Box 3262, Billings, MT 59103
(406) 259-2309
E-mail: press@bigskybusiness.com

Billings Gazette
P. O. Box 36300, Billings, MT 59107-6300
(406) 657-1200 or (800) 543-2505
www.billingsgazette.com

The Billings Outpost 1833 Grand Ave., Billings, MT 59102 (406) 248-1616, www.billingsnews.com

Yellowstone County News 748 Railroad Hwy Huntley, MT 59037 (406) 348-2649 E-mail: ycnmont@nemontel.net

Laurel Outdook 415 E. Main, P.O. Box 278 Laurel, MT 59044 (406) 628-4412 or (800) 295-4412

#### Job Service Workforce Center

www.laureloutlook.com

2121 Rosebud Dr., Stop B,
Billings, MT 59102-6274
(406) 652-3080, wsd.dli.mt.gov/local/billings/

## Employment by Industry - Annual Averages 2006 (continued)

Industry	Number of Establishments	Average Annual Employment	Annual Wages Per Job
Nonstore retailers	16	118	\$32,549
TRANSPORTATION AND WAREHOUSING	204	3,001	\$33,336
Air transportation	6	311	\$36,195
Truck transportation	119	1,217	\$37,080
Transit and ground passenger transport	6	290	\$18,924
Pipeline transportation	5	48	\$80,727
Support activities for transportation	40	481	\$30,167
Couriers and messengers	18	632	\$30,298
Warehousing and storage	4	23	\$29,501
INFORMATION	93	1,307	\$38,689
Publishing industries, except Internet	19	362	\$37,380
Motion picture, sound recording industry	11	108	\$20,543
Broadcasting, except Internet	13	285	\$39,436
Telecommunications	34	206	\$43,630
SPs, search portals, & data processing	17	43	\$31,989
FINANCE AND INSURANCE	314	2,956	\$49,411
Credit intermediation & related activity	66	1,733	\$44,787
Securities, comm. contracts, investments	99	*	*
Insurance carriers & related activities	148	840	\$44,530
Funds, trusts, other financial vehicles	2	*	*
REAL ESTATE AND RENTAL AND LEASING	260	1,222	\$28,259
Real estate	204	633	\$26,352
Rental and leasing services	47	472	\$24,639
Lessors of nonfinancial intangible asset	6	117	\$53,133
PROFESSIONAL AND TECHNICAL SERVICES	561	4,021	\$42,664
MANAGEMENT OF COMPANIES AND ENTERPRISES	17	156	\$57,167
ADMINISTRATIVE AND WASTE SERVICES	291	5,052	\$19,293
Administrative and support services	275	4,889	\$18,693
Waste management and remediation service	16	163	\$37,270
EDUCATIONAL SERVICES	44	544	\$23,329
HEALTH CARE AND SOCIAL ASSISTANCE	449	10,905	\$42,071
Ambulatory health care services	271	2,193	\$52,300
Hospitals	4	4,996	\$53,750
Nursing and residential care facilities	35	2,202	\$22,701
Social assistance	139	1,514	\$16,896
ARTS, ENTERTAINMENT, AND RECREATION	143	1,808	\$14,663
Performing arts and spectator sports	24	198	\$19,997
Museums, historical sites, zoos, & parks	7	99	\$18,883
Amusements, gambling, and recreation	112	1,544	\$13,799
ACCOMMODATION AND FOOD SERVICES	362	7,450	\$12,490
Accommodation	51	1,075	\$14,669
Food services and drinking places	311	6,374	\$12,122
OTHER SERVICES	202	3,018	\$21,931
Repair and maintenance	187	1,048	\$31,763
Personal and laundry services	95	639	\$18,217
Membership associations & organizations	173	1,254	\$16,136
Private households	51	77	\$13,253
TOTAL GOVERNMENT	101	8,300	\$41,487
Local Government	31	5,028	\$35,602
State Government	16	1,434	\$36,432
Federal Government	54	1,839	\$61,522
			The state of the s

The QCEW program compiles data reported by all employers covered under Monana unemployment insurance. (Totals may not add due to nondisclosure of confidential industry data or to rounding.)

### Employment by Industry - Annual Averages 2006

Industry	Number of Establishments	Average Annual Employment	Annual Wages Per Job
TOTAL ALL INDISTRIES	5443	73 958	\$33,647
TOTAL PRIVATE	5343	65,658	\$32,656
AGRICULTURE, FORESTRY, FISHING & HUNTING	38	283	\$22,490
Crop production	6	42	\$25,213
Animal production	19	185	\$18,893
Agriculture & forestry support	10	57	\$32,192
MINING	49	332	\$89,072
Oil and gas extraction	17	117	\$121,106
Mining, except oil and gas	4	19	\$37,201
Support activities for mining	29	197	\$75,056
UTILITIES	16	358	\$66,090
CONSTRUCTION	715	4,814	\$38,361
Construction of buildings	220	1,101	\$38,339
Heavy and civil engineering construction	09	1,295	\$46,542
Specialty trade contractors	434	2,418	\$33,990
MANUFACTURING	186	3,474	\$47,508
Food manufacturing	27	630	\$32,552
Beverage and tobacco product mfg	4	107	\$36,433
Textile product mills	4	40	\$23,509
Apparel manufacturing	m	k s	k ?
Leather and allied product manufacturing	2	*	* !
Wood product manufacturing	7	104	\$26,885
Paper manufacturing		*	*
Printing and related support activities	19	321	\$27,774
Petroleum & coal products manufacturing	Ω .	866	\$84,771
Chemical manufacturing	7	107	\$48,532
Plastics & rubber products manufacturing	m ;	* (	k 1
Nonmetallic mineral product mtg	41	76	\$30,296
Primary metal manufacturing	7	k [	k L
Fabricated metal product manufacturing	70	42/	\$42,115
Machinery manufacturing	0 0	213	\$46,071
Computer and electronic product mig	m L	*	\$26,476
Iransportation equipment manufacturing	2 (	k (	k ()
Missell and related product mtg	8 2	116	\$25,626
MHOLES ALE TRADE	967	244 E 06E	\$30,173
Marchant wholesalers durable goods	752	3 152	\$44,330
Merchant wholesalers, nondurable goods	107	1.661	\$44.403
Electronic markets & agents and brokers	69	252	\$46,982
RETAIL TRADE	699	688'6	\$24,547
Motor vehicle and parts dealers	117	1,696	\$37,576
Furniture and home furnishings stores	46	413	\$29,477
Electronics and appliance stores	36	346	\$23,772
Building material & garden supply stores	29	964	\$28,810
Food and beverage stores	46	1,019	\$22,055
Health and personal care stores	37	261	\$24,904
Glathing and plathing accounting the state of the state o	0 7	5/4	\$17,295
Sporting and clothing accessories stores	73	769	717715
Conoral marchandica ctores	55	7212	110,11¢
Micrellandous ctora retailars	104	707	\$21,484
Miscellaricous store retailers	- 22	7 741	100/12¢

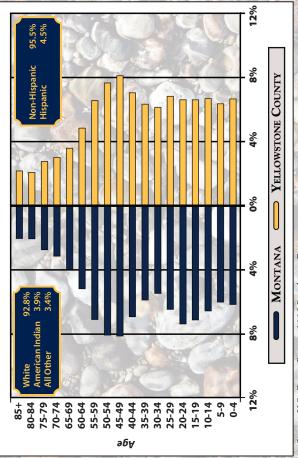
Miscellaneous store retailers 104 796 \$21,082
Source: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW)
\* Data Not Disclosable

## Population for Yellowstone County & Related Areas

				Popul	Population Estimates	nates			Census
Geography	% Change 2000-2006	July 1, 2006	July 1, 2005	July 1, 2004	July 1, 2003	July 1, 2002	July 1, 2001	July 1, 2000	April 1, 2000
Yellowstone County	%6.9	138,213	136,586	134,806	133,265	133,265 131,898	130,572	129,570	129,352
Billings city	11.5%	100,148	99,86	97,041	95,434	94,055	92,801	688'16	89,847
Broadview town	%0.0	150	150	149	150	150	150	150	150
Laurel city	2.7%	6,421	6,337	6,343	6,330	6,313	6,295	6,262	6,255
Balance of Yellowstone Cty	-4.9%	31,494	31,433	31,273	31,351	31,380	31,326	31,269	33,100

Source: U.S. Census Bureau, Population Estimates Program.

#### Distribution of Population by Age Montana and Yellowstone County, 2006



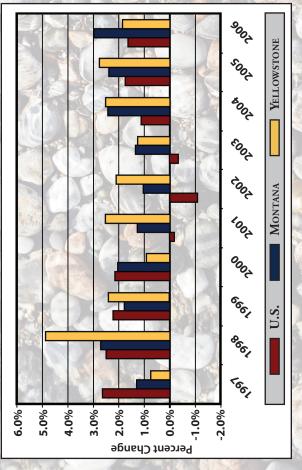
Source: U.S. Census Bureau, 2006 Population Estimates

### Highest Level of Educational Attainment (Population 25 years and older)

Educational Attainment	Yellowstone County	Montana	U.S.	100
Less than High School Diploma	11.5%	12.8%	19.6%	
High School Diploma (or equivalent)	31.0%	31.3%	28.6%	
Some College	25.5%	25.6%	21.0%	
Associate Degree	2.5%	2.9%	6.3%	
Bachelor's Degree	19.1%	17.2%	15.5%	76
Master's Degree	4.5%	4.6%	2.9%	
Professional Degree	2.1%	1.7%	2.0%	
Doctoral Degree	0.8%	%6.0	1.0%	

Source: U.S. Census Bureau, Census 2000

### Percent Change in Employment: 1997 to 2006 U.S., Montana, and Yellowstone County



Source: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW)

### (Based on 2nd Quarter 2007 Data - Listed in Alphabetical Order) Top 20 Private Employers in Yellowstone County

	Business Name	Size Class	Size Business Name	Size Class
	Albertsons Food & Drug	8	Rocky Mountain College	_
	Better Business Systems	6	St. John's Lutheran Home	1
- 10	Billings Gazette	7	St. Vincent Healthcare	6
	Cenex	7	Sysco Food Services	7
. 16	Computer Claims Administration	_	Target	7
Harris	ConocoPhillips	/	Turner Industries Group	<b>I</b> \
0.00	Deaconess Billings Clinic	6	United Parcel Service	9
7 1000	ExxonMobil	7	Wal-Mart	8
	First Interstate Bank	8	Wells Fargo	8
	Food Services of America	7	Yellowstone Boys and Girls Ranch	7
	Employment Size Class Coding: Class 9 = 1000+ el	mployees, C	Employment Size Class Coding: Class 9 = 1000+ employees, Class 8 = 500 to 999 employees, Class 7 = 250 to 499 employees, Class 6 = 100 to 249 employees, Class 5 = 50 to 99 employees, Class 6 = 100 to 249 employees, Class 5 = 50 to 99 employees, Class 6 = 20 to 49 employees, Class 6 = 10 to 19 employees	loyees,

Source: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW) This list includes ONLY private industry employers subject to unemployment insurance. Railwads and government agencies are excluded.

### Agricultural Statistics · Yellowstone County

	-	3				18			1				-	-41		A		1			10			₹.								
	1,279	1,568,637	1,226		1,042	237		1,123	156		1,165	114			127,980	3,455	4,588	4,102	(D)	(D)		1,212	13,176	69,211	50,264	(D)	(D)	20,397	439	0	(D)	50,116
Farms	Farms: (number)	Land in farms (acres)	Average size of farms (acres)	Farms by size: (number)	Less than 1,000 acres	1,000 acres or more	Farms by value of products sold and government payments received: (number)	Less than \$100,000	\$100,000 or more	Farms by type of organization: (number)	Family, Individual, Partnership	Corporation, Cooperative, Trust	Livestock Inventory and Crops Harvested	Livestock and Poultry Inventory (number)	Cattle and calves	Hogs and pigs	Sheep and lambs	Horses and ponies	Bison	Chickens (layers and broilers)	Crops Harvested (acres)	Corn for grain	Corn for silage or greenchop	Wheat for grain, All	Winter wheat for grain	Durum wheat for grain	Spring wheat for grain	Barley for grain	Oats for grain	Sunflower seed, All	Soybeans for beans	Hay, haylage, grass silage

33	- 1		Car -	1/80	Acres		1				89	-	16	1
Operator Demographics	ation: (number)	643	939	nce: (number)	1,036 1,036	operated 243	nt farm: (number)	years 397	10re 882	mber)	700 Z	over 579	operators: (number) 54	
	Primary occupation: (number)	Farming	Other	Place of residence: (number)	On farm operated	Not on farm operated	Years on present farm: (number)	Less than 10 years	10 years or more	Age group: (number)	Under 55 years	55 years and over	Average age of operators: (number)	

Source: U.S. Department of Agriculture, National Agricultural Statistics Service, 2002 (D) - Not Disclosable

